



The National Bank
of New Zealand



Application to join Freemasons Deposit Scheme

Freemasons New Zealand in conjunction with The National Bank of New Zealand

Please note - if you would like to invest your funds in a term deposit, please contact Freemasons New Zealand on 0800 659 876 or depositscheme@freemasons.co.nz
A copy of The National Bank Term Deposit investment statement is available on request from any branch of The National Bank of New Zealand (part of ANZ National Bank Limited)

Applicant details

Please print in block letters using ballpoint pen

Mr Mrs Miss Ms Other

Date of birth DAY / MONTH / YEAR

SURNAME

FIRST NAMES

Residential address

STREET

SUBURB

POSTCODE

Postal address (if different from Residential address)

STREET

SUBURB

POSTCODE

Email

Phone

Mobile

Fax

Qualifying relationship to Freemasons

Member Wife Widow DeFacto Partner Daughter

Son Brother Sister Grandchild

Lodge associated with

LODGE NAME

LODGE NUMBER

Withholding tax

Please indicate your status for withholding tax purposes

New Zealand resident

Please supply your IRD number

Please tax me at the rate of: 10.5% 17.5% 30% 33% Exempt*

*Please supply a copy of your exemption certificate

Non-resident**

Please indicate your country of residence

*If you wish Approved Issuer Levy to be deducted, please contact Freemasons Deposit Scheme to obtain the appropriate declaration.

Interest payment option

Compound quarterly

Pay directly into my/our bank account

Name of bank

Branch

Account number

Transferring funds by telephone

I give authority to action requests from me/us by telephone, to transfer funds from my/our Freemasons Deposit Account to my/our bank account:

Name of bank

Branch

Account number

Authorised account signatories

Each authorised person to sign (If account is to operate as a joint account):

Either party to sign and operate

Both parties jointly to sign and operate

If more than two parties: Any two parties jointly to sign

Other

Signature

Signature

Signature

By signing this application form I/we agree to be bound by and acknowledge receipt of the attached terms & conditions.

Send this completed form together with your initial deposit (minimum \$300) to:

Freepost 804 (no stamp required)

The Grand Secretary

Freemasons Deposit Scheme

PO Box 6439

Marion Square

Wellington 6141

Office use only

Date of joining DAY / MONTH / YEAR

Account number

Terms & conditions

To The National Bank of New Zealand and Freemasons.

I hereby:

- (a) apply to open a call deposit account ("Account") with The National Bank of New Zealand, part of ANZ National Bank Limited (the 'Bank'), on the terms and conditions of this application form and the terms and conditions set by the Bank, from time to time;
- (b) appoint Freemasons New Zealand ('Freemasons') to be my agent in relation to the Account including to:
 - (i) provide to the Bank all information provided by me, from time to time, in relation to the opening, operation (including the making of withdrawals) and closure of the Account;
 - (ii) give the Bank all instructions by me in relation to opening, operation (including the making of withdrawals) and closure of the Account; and
 - (iii) receive all information, notices and other communication from the Bank in relation to the Account;
- (c) certify in favour of the Bank and Freemasons that the information set out in this application form is true and correct in all respects;
- (d) release the Bank from any obligation and liability it may have to me in respect of the Account which would otherwise arise by the Bank acting on instructions of Freemasons in relation to the Account and hereby indemnify the Bank in respect of any loss it may suffer as a result of acting on such instructions;
- (e) acknowledge that (except to the extent that I may make deposits to the Account at any branch of the Bank, in accordance with standard Bank requirements):
 - (i) the only manner in which I may communicate with the Bank in relation to the opening, operation and closure of the Account is through Freemasons;
 - (ii) I do not have any right to communicate with or instruct the Bank directly in relation to the opening, operation and closure of the Account;
 - (iii) the Bank shall have no obligation to in any way deal or communicate with me directly in respect of the opening, operation and closure of the Account;
- (f) consent to the Bank and Freemasons agreeing, from time to time:
 - (i) the manner in which instructions may be given by Freemasons in relation to the Account (and hereby agree to be bound by each such instruction);
 - (ii) the rate of interest applicable to the Account; and
 - (iii) the terms and conditions of the Account including when it may be closed by the Bank and how credit balances will be paid to me when the Account is closed;
- (g) certify in favour of the Bank that in opening and operating the Account, I am acting as principal and not as agent or trustee for any person and that I am and will be at all times beneficially entitled to all funds deposited to the Account;
- (h) acknowledge that I am only entitled to maintain the Account for as long as I am a member of the Craft, or wife, defacto partner, daughter, son, grandchild, brother or sister of such a member (or widow of a deceased member);
- (i) agree that:
 - (i) ANZ National Bank Limited and its related companies ("Group") may use personal information to advise me of any of the Group's products or services;
 - (ii) the Group may make inquiries of any other person concerning my credit, character or employment, in connection with the Group's products and services;
 - (iii) if I am under 18 years old, the Group may contact my parent(s)/guardian(s) to disclose or collect information to assist the Group in contacting me and/or in obtaining repayment from me of any amounts I may owe to the Group;
 - (iv) any default in payment by me may be disclosed to any credit reference or debt collection agency;
 - (v) I am aware I have the right to access and correct personal information held by the Group which relates to me;
- (j) acknowledge that if any dispute arises concerning the Account, the Bank may refuse to allow the Account to be operated until all accountholders confirm in writing that the dispute has been resolved;
- (k) understand that the Bank may at any time without notice, set-off, combine or apply any credit balance I have with the Bank to meet any of my obligations to the Bank even if the term of any credit balance has not expired;
- (l) understand that I must check bank statements for the Account, to ensure the entries recorded in those statements are correct, and notify Freemasons in writing within 60 days from the date the bank statement is sent to me of any incorrect entry in the bank statement. Failure to notify Freemasons will, to the extent permitted by law:
 - (i) be deemed to be an acceptance by me that the balance in the Account and all transactions recorded in the bank statement, are lawful and correct; and
 - (ii) provide the Bank with a full defence against any action taken by me for claims of any nature including claims for breach of contract, negligence, wrongful debiting of funds and any other tort, equitable remedy or any other cause of action brought against the Bank in relation to the Account or transactions recorded in the bank statement;
- (m) agree that any forms encoded by the Bank with an account number must not be used to access or operate any other account. I understand that where I would be entitled to the return of the form, the Bank may at its discretion provide a copy instead of the actual form;
- (n) agree to pay all expenses which may be incurred in connection with the operation of the Account. I agree that if the Bank incurs any liability or expenses in the course of enforcing or attempting to enforce its rights in relation to the Account (including legal expenses) that amount may be debited by the Bank to the Account or any other account I may have with the Bank, and will immediately upon demand be payable by me to the Bank; and
- (o) agree that to the extent they are not inconsistent the Bank's Personal Banking Products and Services Master Terms and Conditions (a copy of which will be provided to me on the opening of the account) will apply to the Account. If there is an inconsistency the provisions of this application form will prevail.